A GENERAL FIRST- AND SECOND-ORDER THEORY

OF BEAM TRANSPORT OPTICS

Karl L. Brown

Stanford Linear Accelerator Center, Stanford University, Stanford, California

Summary

A general first- and second-order theory of beam transport optics has been developed. From this the first- and second-order matrix elements of bending magnets, quadrupoles and sextupoles have been derived.

Utilizing this theory, very general firstand second-order theorems of beam transport optics have been formulated which have been extremely useful for designing single and multiple element magnetic optical systems. The theorems are expressed as functions of five characteristic firstorder trajectories of a system. In fact, all of the first- and second-order optical properties of a system may be expressed in terms of these five trajectories.

A general discussion of the formulation and the results obtained will be presented along with typical examples to illustrate their usefulness.

I. Introduction

For the past several years, we have been attempting to evolve at Stanford a more systematic procedure for solving beam transport problems. Two basic techniques have been utilized for this purpose. The first, which will be discussed in detail later, is a logical extension of the first-order matrix formalism to a matrix formalism which allows one to calculate systematically not only the first-order but also the second-order optical properties of beam transport systems. The second approach is the conventional one of computer ray tracing through a known field to the degree of precision demanded for the particular problem.

The advantage of the matrix formalism, as we have evolved it, as compared to ray tracing, is that it provides us with a somewhat better physical insight into the physics of the problems and, as such, permits a more systematic procedure for solving problems. Having utilized the matrix method for finding a solution, we then use conventional ray-tracing techniques for verification and as a means for further refinement of the design if needed.

The basic approach to formulating the matrix method has been as follows:

(1) The general differential equation describing the trajectory of a charged particle in a static magnetic field which possesses "midplane symmetry" is derived.

(2) A Taylor's series solution about a central trajectory is then assumed; this is substituted into the general differential equation and terms are retained to second-order.

(3) The first-order coefficients for monoenergetic rays satisfy the usual homogeneous differential equations characteristic of harmonic

+(2)

oscillator theory, and the first-order dispersion and the second-order coefficients of the Taylor's expansion satisfy second-order differential equations having "driving terms".

(4) The first-order dispersion and the secondorder coefficients are then evaluated by a Green's function integral containing the characteristic driving function of the coefficient being evaluated.

In other words, the problem is nothing more or less than the old problem of the harmonic oscillator with driving terms; and as with the harmonic oscillator, we may readily draw general conclusions about a given second-order aberration by studying its characteristic driving function.

The task now is to transform this solution into a self-consistent second-order formalism. I will demonstrate later how this has been accomplished.

By using the above procedure, we have derived the complete second-order matrix elements for a drift distance, quadrupoles, bending magnets, and sextupoles, including an impulse approximation for the input and output fringing field boundaries of bending magnets. This includes rotated input and output faces and curvatures on the input and output faces of the bending magnets. This entire formalism has then been programmed for a 7090 computer, which enables us to calculate within the above limitations the complete second-order properties of any combination of quadrupoles, sextupoles, bending magnets and drift distances which one might choose to utilize.

Returning briefly now to the formulation of the general theory, all of the theory and the subsequent matrix elements have been derived and expressed in terms of five characteristic firstorder trajectories of the system. Before identifying these trajectories, it should be mentioned that it is implicitly assumed from the beginning that a central trajectory is known and that the positions of the other characteristic trajectories are always specified relative to this central trajectory. In other words, we have made the usual paraxial ray approximation.

The five characteristic trajectories are the following (identified by their initial conditions):
(1) The unit sine-like function \mathbf{s}_{X} in the

plane of bend where $s_X(0) = 0$, $s_X(0) = 1$

(2) The unit cosine-like function c_x in the plane of bend where $c_x(0) = 1$, $c_x'(0) = 0$ (3) The dispersion function d_x in the plane

(3) The dispersion function d_X in the plane of bend where $d_X(0) = 0$, $d_X'(0) = 0$ (4) The unit sine-like function sy in the

non-bend plane where $s_y(0) = 0$, $s_y^*(0) = 1$ (5) The unit cosine-like function c_y in the non-bend plane where $c_y(0) = 1$, $c_y^*(0) = 0$.

With this introduction, we are now in a position to discuss the theory which we have evolved and how it has been utilized to solve general first- and second-order transport problems.

II. The Formulation of the General Theory

We begin with the usual relativistic equation of motion for a charged particle in a static magnetic field,

$$P = e(vXB)$$
 (1)

and immediately transform this expression to one in which time has been eliminated as a variable and we are left only with spatial coordinates. The curvilinear system utilized is shown in Fig. 1. With a little algebra, the equation of motion is readily expressed in the following vector forms:

$$\frac{d^2s}{ds^2} = \frac{e}{P} \frac{ds}{ds} \times B$$
 (2)

or

$$\dot{s}'' - \frac{1}{2} \frac{\dot{s}'}{(s')^2} \frac{d}{dt} (s')^2 = \frac{e}{P} s' (\dot{s}' \times \dot{B})$$
 (3)

where prime means the derivative with respect to t (the distance along the central trajectory).

By utilizing the expression for the differential line element in the chosen coordinate system, namely,

$$ds^2 = dx^2 + dy^2 + (1+hx)^2 dt^2$$
 (4)

and expanding Eq. (3) into its component parts, retaining only terms through second-order, the x and y components of the equation of motion become:

$$x'' - h(1+hx) - x'(hx' + h'x)$$

= $\frac{e}{P} s' [y'B_t - (1+hx)B_y]$ (5)

$$y'' - y'(hx' + h'x)$$

= $\frac{e}{P} s' [(1+hx)B_x - x'B_t]$ (6)

The equation of motion for the central trajectory is found by taking the limit $x = x^{\dagger} = y = y^{\dagger} = 0$, from which

$$h = \frac{e}{P_O} B_y(0,0,t)$$

The field components B_{χ} , B_{y} and B_{t} in the curvilinear coordinate system may be derived from a scalar potential * ϕ , yielding the

*Midplane symmetry requires that ϕ be an odd function in y, i.e.,

$$\varphi(x,y,t) = -\varphi(x,-y,t)$$

following result to second-order:

$$B_{x}(x,y,t) = \frac{\partial \phi}{\partial x} = A_{11} y + A_{12} xy + ...$$

$$B_{y}(x,y,t) = \frac{\partial \phi}{\partial y} = A_{10} + A_{11}x + \frac{A_{12}}{2!}x^{2} + \frac{A_{30}}{2!}y^{2} + \dots$$

$$B_{t}(x,y,t) = \frac{1}{(1+hx)} \frac{\partial \varphi}{\partial t} = \frac{1}{(1+hx)} [A'_{10}y + A'_{11}xy + ...]$$

where the coefficients A_{ln} of the expansions are derivable from the midplane field $B_{v}(x,0,t)$:

$$A_{ln} = \frac{\partial^{n} B_{y}}{\partial x^{n}}$$
 = functions of t only
$$x=0$$

$$y=0$$

and

$$A_{30} = -[A_{10}^{"} + hA_{11} + A_{12}]$$
 (7)

Studying the expansion for $\mathbf{B}_{\mathbf{y}}$ for the midplane only,

$$B_y(x,0,t) = A_{10} + A_{11}x + \frac{1}{2!}A_{12}x^2 + \dots$$

dipole quadrupole sextupole etc.

$$= B_{y} \left| \frac{1}{x=0} + \frac{\partial B_{y}}{\partial x} \right|_{x=0} x + \frac{1}{2!} \frac{\partial^{2} B_{y}}{\partial x^{2}} \left| \frac{1}{x=0} x^{2} + \cdots \right|_{x=0} (8)$$

we can readily identify the various terms appearing in the equations of motion as to whether they
are of dipole, quadrupole, or sextupole origin
and retain this identification throughout the remainder of the discussion. It is then convenient to define two dimensionless quantities n(t)
and B(t) in terms of their quadrupole and sextupole origins, i.e.,

$$n(t) = -\left[\frac{1}{hB_y}\left(\frac{\partial B_y}{\partial x}\right)\right]_{\substack{x=0\\y=0}}$$
 and

$$\mathbf{B(t)} = \left[\frac{1}{2!h^2B_y} \left(\frac{\partial^2B_y}{\partial x^2}\right)\right]_{\substack{x=0\\y=0}}$$

Making use of the equation of motion for the central trajectory, we may eliminate $B_{_{\mathbf{V}}}$ in the

expressions and rewrite them as follows:

$$- u \mu_{S} \left(\frac{e}{b^{0}} \right) = \frac{9^{x}}{9^{B}} \begin{vmatrix} x=0 \\ x=0 \end{vmatrix}$$

and

$$\beta h^{3} \left(\frac{P_{0}}{e} \right) = \frac{1}{2!} \frac{\partial^{2} B_{y}}{\partial x^{2}} \begin{vmatrix} x=0 \\ y=0 \end{vmatrix}$$
(9a)

For a pure quadrupole field

$$B_y = \frac{B_0 x}{a}$$

hence, we obtain the identity where B_0 is the field at the pole and a is the radius of the aperture;

$$- nh^2 = \left(\frac{B_0}{a}\right) \left(\frac{e}{P_0}\right) = k_q^2$$
 (9b)

and for a pure sextupole field

$$B_y = \frac{B_0}{a^2} (x^2 - y^2)$$

from which

$$\beta h^3 = \left(\frac{B_0}{a^2}\right) \left(\frac{e}{P_0}\right) = k_B^2 \tag{9e}$$

Using these definitions, the equations of motion x and y may, after a little algebra, be evolved into the following convenient forms:

$$x''+(1-n)h^{2}x = h\delta + (2n-1-\beta)h^{3}x^{2} + h'xx'$$

$$+ \frac{1}{2}hx'^{2} + (2-n)h^{2}x\delta$$

$$+ \frac{1}{2}(h''-nh^{3}+2\beta h^{3})y^{2} + h'yy'$$

$$- \frac{1}{2}hy'^{2} - h\delta^{2}$$

$$+ higher-order terms (10)$$

$$y''+nh^{2}y = 2(\beta-n)h^{3}xy + h'xy' - h'x'y$$

$$+ hx'y' + nh^{2}y\delta$$

$$+ higher-order terms (11)$$

where
$$\delta = \frac{P - P_0}{P_0}$$
 and the constant e has been

eliminated by incorporating the equation of motion for the central trajectory.

If we now assume a Taylor's expansion about the central orbit for x and y at the exit of a system, describing the position of an arbitrary trajectory with respect to the central trajectory as a function of the initial coordinates of the arbitrary trajectory, we have

$$x = (x|x_{0})x_{0} + (x|x_{0}')x_{0}' + (x|x_{0}\delta)x_{0}\delta$$

$$+(x|x_{0}^{2})x_{0}^{2} + (x|x_{0}x_{0}')x_{0}x_{0}' + (x|x_{0}\delta)x_{0}\delta$$

$$+(x|x_{0}^{2})x_{0}'^{2} + (x|x_{0}\delta)x_{0}'\delta + (x|\delta^{2})\delta^{2}$$

$$+(x|y_{0}^{2})y_{0}^{2} + (x|y_{0}y_{0}')y_{0}y_{0}' + (x|y_{0}^{2})y_{0}'^{2}$$
and
$$(12)$$

 $y = (y|y_0)y_0 + (y|y_0)y_0'$

$$+(y|x_0y_0)x_0y_0 + (y|x_0y_0')x_0y_0' + (y|x_0'y_0)x_0'y_0$$

$$+(y|x_{0}^{i}y_{0}^{i})x_{0}^{i}y_{0}^{i}+(y|y_{0}\delta)y_{0}\delta + (y|y_{0}^{i}\delta)y_{0}^{i}\delta$$
(13)

Substituting these expansions into Eqs. (10) and (11), we derive a differential equation for each of the first- and second-order coefficients contained in the Taylor's expansions. When this is done, a systematic pattern evolves in the following way:

$$c'' + k^{2}c = 0$$

 $s'' + k^{2}s = 0$
 $q'' + k^{2}q = f$ (14)

where $k^2 = (1-n)h^2$ and $k^2 = nh^2$ for the x and y motions, respectively. The first two of these equations represent the equations of motion for the monoenergetic solution to the first-order part of the problem. The fact that there are two solutions, one for c and one for s , is a manifestation of the fact that the differential equation is second-order; hence, the two solutions differ only by the initial conditions of the characteristic s and c functions. The third differential equation is a type form which represents the solution for the first-order dispersion d and for the coefficients of the second-order aberrations in the system where the driving term f has a characteristic form for each of these coefficients. The third differential equation may be solved by the Green's function

$$q = \int_{0}^{t} f(\tau)G(t-\tau)d\tau \qquad (15)$$

It can be readily verified by substitution into the third equation that the correct Green's function is given by

$$G(t-\tau) = s(t)c(\tau) - s(\tau)c(t)$$
 (16)

Thus, Eq. (15) becomes

$$q = s(t) \int_{0}^{t} f(\tau)c(\tau)d\tau - c(t) \int_{0}^{t} f(\tau)s(\tau)d\tau$$
(17)

The problem is then, in principle, solved if we know the driving term f and if we are able to evaluate the integrals contained in Eq. (17). driving function f is readily obtained from substitution of the Taylor's expansions into the general differential Eqs. (10) and (11). The results of this substitution are expressed in Table I for the first-order dispersion and for all of the second-order coefficients which will occur for a system having midplane symmetry. All of the driving terms have been expressed in terms of the five characteristic first-order functions s_x , $c_{_{\rm X}}$, $d_{_{\rm X}}$, $s_{_{\rm Y}}$, and $c_{_{\rm Y}}$ mentioned in the introduction. Also contained in the expressions are the parameters which characterize the expansion of the magnetic field to second-order, i.e., h, n, and β .

Going back to the definitions for n and β , it is possible to identify immediately the origin of the various terms contained in these expressions. For example, any term containing the quantity nh^2 as a coefficient is of quadrupole origin, and any term containing the quantity βh^3 is of sextupole origin. The other terms are either of dipole origin or they result from cross product terms between the dipole and quadrupole elements of the system. The driving term expressions are completely rigorous to second-order for any magnetic field configuration possessing mid-plane symmetry; no assumptions have been made regarding the details of the fringing field or boundary shapes.

Derivation of Some Useful First-Order Relations Based on the General Theory of Section II.

The spatial and angular dispersions of any system are readily derived using the Green's function integrals and the driving term h(t) for the dispersion. The results are:

$$d_{x} = s(t) \int_{0}^{t} c_{x} d\alpha - c(t) \int_{0}^{t} s_{x} d\alpha$$
 (18)

and

$$d_{x}' = s'(t) \int_{0}^{t} c_{x} d\alpha - c'(t) \int_{0}^{t} s_{x} d\alpha \qquad (19)$$

where $d\alpha$ = hdt is the differential angle of bend through the system. It is also useful to calculate the first-order path length difference

$$\ell = (s-t) = \int_{0}^{t} x d\alpha$$

between an arbitrary ray and the central orbit. Using the Taylor's expansion for x given by Eq. (12), we have:

$$\ell = \int_{0}^{t} x d\alpha = x_{0} \int_{0}^{t} c_{x} d\alpha + x_{0}^{\prime} \int_{0}^{t} s_{x} d\alpha + \delta \int_{0}^{t} d_{x} d\alpha$$
(20)

Inspection of the above relations yields the following useful theorems:

<u>Rero Dispersion</u>. For point-to-point imaging, a system will have zero first-order dispersion (i.e., d_x = 0) at the image if:

$$\int_{0}^{t} s_{x} d\alpha = 0$$

Achromaticity. A system will be achromatic (i.e., $d_x = d_x^{\dagger} = 0$) between 0 and t if:

$$\int_{0}^{t} \beta_{x} d\alpha = \int_{0}^{t} c_{x} d\alpha = 0$$

We also note from Eq. (20) that, if a system is achromatic, all particles of the same momentum will have equal (first-order) path lengths through the system.

isochronicity. We further note from Eq. (20) that all particles, independent of their momentum, will have the same first-order path length through a system if:

$$\int_{0}^{t} c_{x} d\alpha = \int_{0}^{t} s_{x} d\alpha = \int_{0}^{t} d_{x} d\alpha = 0$$

An Example of the Use of the General Theory for Second-Order Applications

Consider the three magnet achromatic system shown in Fig. 1a. The first-order x-plane transformation matrix from A to B of this system is simply:

$$\begin{pmatrix} x \\ x' \\ \delta \end{pmatrix} = \begin{pmatrix} -1 \\ -1 \\ 0 \\ 0 \end{pmatrix} \begin{pmatrix} x_0 \\ x_0' \\ \delta \end{pmatrix}$$

From the symmetry of the system and the above first-order matrix, the symmetry of the three characteristic x-plane trajectories about the midpoint 0 is easily established as to whether they are odd or even functions. The results are:

$$c_X = \text{odd}$$
 $s_X = \text{even}$ $d_X = \text{even}$ $h = \text{even}$ $c_X^i = \text{even}$ $s_X^i = \text{odd}$ $d_X^i = \text{odd}$ $h^i = \text{odd}$

From the first-order matrix; c_x , s_x , c_x^t and s_x^t at B are:

$$c_{X}(i) = -1$$
 $s_{X}(i) = 0$ $c_{X}^{\dagger}(i) = 0$ $s_{X}^{\dagger}(i) = -1$

Using the above symmetry relations and the driving terms for the second-order matrix coefficients, the following second-order coefficients are uniquely zero for the transformation between A and B .

$$(x | x_0 x_0') = (x | x_0 \delta) = (x' | x_0^2)$$

$$= (x' | x_0'^2) = (x' | x_0' \delta) = (x' | \delta^2) = 0$$

This must be true independent of the details of the fringing fields of the magnets, provided that the three magnets are identical.

III. Evaluation of the Matrix Elements For High-Energy Particles

A considerable simplification results for the high-energy limit where the dipole, quadrupole and sextupole functions are physically separated, such that the cross product terms do not appear and such that the fringing field effects are small compared to the other dominant effects generated by the dipole, quadrupole and sextupole elements of the system.

For the purpose of this discussion, the x plane is defined as the bend plane in which the particles are dispersed in momentum. It is also assumed that midplane symmetry is preserved about the x plane of the system, as described in Sections I and II.

The focusing conditions imposed upon the system at the image planes are: At the x (bend-plane) image $s_x(1) = 0$, i.e., we assume point-to-point imaging; and, at the y (non-bend) image plane, we consider two cases:

- (a) Point-to-point imaging, i.e.,
- sy(i) = 0 , and
 (b) Parallel-(line)-to-point imaging, i.e.,
 cy(i) = 0 .

In the high-energy limit, the bending radius $\rho_0 = \frac{1}{h} >> 1$; the first-order focusing is accom-

The state of the s

plished predominately by quadrupole elements; and only n = 0 uniform-field bending magnets are considered.

Within this limit, the following definitions are used for convenience:

$$- nh^2 = k_q^2 = \frac{B_q^3}{a_q(Ho_0)}$$

or

$$k_q^2 l_q = \frac{1}{f_q}$$
 = the quadrupole strength in the x (bend) plane

and

$$\beta h^3 = k_g^2 = \frac{B_g}{a_g^2(H\rho_0)}$$

or

 $k_{g}^{2}l_{g} = S =$ the sextupole strength in the x (bend) plane

where B_q and B_g are the field strengths at the poles of the quadrupole and sextupole, respectively. a_q and a_g are the radii of the apertures of the quadrupole and sextupole, and ℓ_q and ℓ_g are the equivalent magnetic lengths of the quadrupole and sextupole elements.

Using the Green function solution, the equations for the first-order dispersion d_χ and momentum resolution R_χ reduce to the simple forms:

$$d_{x} = -c_{x}(1) \int_{0}^{1} s_{x} h d\tau = -c_{x}(1) \int_{0}^{1} s_{x} d\alpha$$
 (21)

ond

$$R_{x}x_{0} = -\frac{d_{x}}{c_{x}(1)} = \int_{0}^{1} s_{x}d\alpha$$
 (22)

where $d\alpha$ is the differential angle of bend of the central trajectory of the system and x_0 is the source size.

It follows from the general theory of Sec. II and the above focusing conditions that we obtain for the second-order x (bend) plane aberrations

$$q = -c_x(1) \int_0^1 f s_x d\tau \qquad (23)$$

for point-to-point imaging; for the second-order y (non-bend) plane aberrations,

$$q = -c_y(i) \int_0^i fs_y d\tau \qquad (24)$$

for point-to-point imaging (case a), and equal

$$q = s_y(1) \int_0^1 fc_y d\tau$$
 (25)

for parallel-line-to-point imaging (case b). (See Tables II, III, and IV).

IV. Applications of the General Theory to High-Energy Spectrometer Design

In high-energy spectrometers or beam transport systems where quadrupoles essentially control the first-order optics of the system, the second-order chromatic aberrations introduced by the quadrupoles are usually the dominant aberrations limiting the performance of the system. As an example of the use of the theory as developed here, we shall calculate for some representative examples the angle v that the momentum focal plane makes with respect to the central trajectory. For point-to-point imaging, it may be readily verified that

$$\tan \psi = -\left(\frac{d_{\mathbf{x}}(\mathbf{1})}{c_{\mathbf{x}}(\mathbf{1})}\right) \frac{1}{(\mathbf{x}_{\mathbf{1}} | \mathbf{x}_{\mathbf{0}}^{\dagger} \mathbf{S})} = \frac{0}{(\mathbf{x}_{\mathbf{1}} | \mathbf{x}_{\mathbf{0}}^{\dagger} \mathbf{S})}$$
(26)

Let us now consider some representative quadrupole configurations and assume that the bending magnets are placed in a region having a large amplitude of the unit sine-like function s_{χ} (to optimize the first-order momentum resolution).

Consider the simple quadrupole configuration shown in Fig. 2 with the bending magnets located in the region between the quadrupoles and $s_x^* \not\equiv 0$ in this region. For these conditions, $f_1 = \ell_1$, $s_x = \ell_1$ at the quadrupoles, and $f_2 = \ell_3$. From Table II, we have:

$$(x_{1}|x_{0}^{1}\delta) \approx -c_{x}(1) \sum_{q} \frac{s_{x}^{2}}{f_{q}}$$

$$= -c_{x}(1)\ell_{1}\left(1 + \frac{\ell_{1}}{\ell_{3}}\right) = \ell_{1}(1+M_{x}) \qquad (27)$$

Hence.

$$\tan \psi = \frac{\int_{-8}^{1} s_{x} d\alpha}{(x_{1} | x_{0}^{'} \delta)} \stackrel{\approx}{=} \frac{\alpha}{(1+M_{x})}$$

Case II.

For a single quadrupole, Fig. 3, the result

$$\tan \psi = \frac{K\alpha}{(1+M_X)}$$

except for the factor K < 1 resulting from the fact that s_{χ} cannot have the same amplitude in the bending magnets as it does in the quadrupole. Therefore,

$$\int_{0}^{1} s_{x} d\alpha = K \ell_{1} \alpha .$$

Case III. Now, let us consider a symmetric four-quadrupole array, Fig. 4, such that we have an intermediate image. Then

$$(x|x_0'\delta) = -2c_x(i)\ell_1[1+(\ell_1/\ell_3)]$$
= twice that for Case I.

Because of symmetry, $c_v(i) = M_v = 1$. Thus, we conclude

$$\tan \psi = -\alpha/2[1+(\ell_1/\ell_3)]$$

In other words, the intermediate image has introduced a factor of two in the denominator and has changed the sign of ψ . Conclusions.

It is clear from these three examples that for high-energy systems where the total angle of bend α is a small quantity, ψ will be even smaller. It is for this reason that we have added sextupoles to the SLAC 20-Gev/c spectrometer.

V. Second-Order Matrix Formalism

The method for formulating the individual second-order matrix for a given element in a system is illustrated in Table V for the x plane case. The technique is similar for the y plane. The first three rows of the matrix are derived directly from the general theory using the driving functions in Table I. However, in order to facilitate matching boundary conditions, the matrix is expressed in terms of a rectangular coordinate system x, y and z (see Fig. 1). The diswhere we make use of the fact that $(\ell_1/\ell_1)=M_X=-c_X(1)$ tinction is the introduction of θ and ϕ defined M_X is the first-order magnification of the system. as follows:

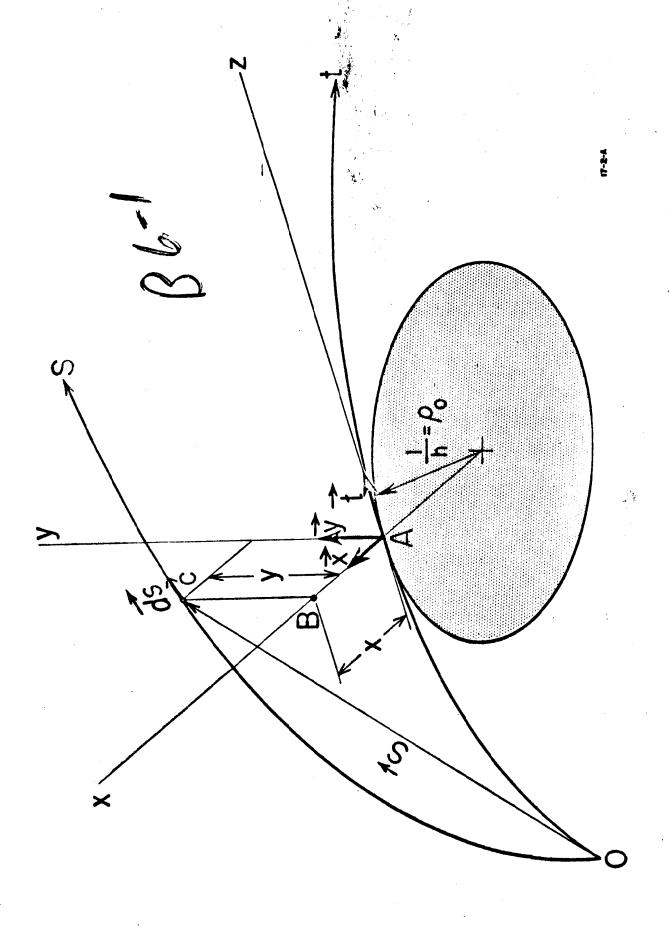
$$\theta = \frac{\mathrm{d}x}{\mathrm{d}z} = \frac{x^{\dagger}}{z^{\dagger}} = \frac{x^{\dagger}}{1 + \mathrm{h}x}$$

$$\Phi = \frac{dy}{dz} = \frac{y^{\dagger}}{z^{\dagger}} = \frac{y^{\dagger}}{1 + hx}$$

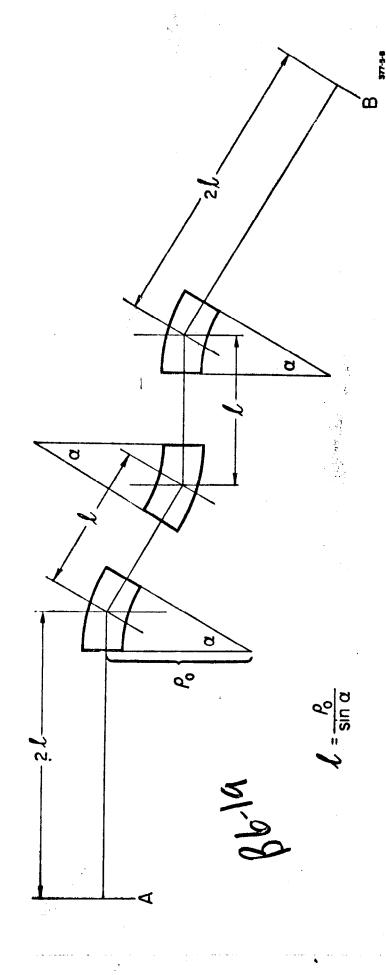
Having formulated the second-order matrices for each element of a system, the total system optics is solved in the usual way be multiplying the individual matrices in the same manner as for a first-order problem. For further details see Ref. 4. Second-order matrix elements for drift distances, quadrupoles, sextupoles, bending magnets and for fringing fields of bending magnets (using an impulse approximation) including rotated and curved entrance and exit boundaries of the bending magnets have been derived (see the list of references). These matrix elements have been incorporated into an IBM 7090 Program called "TRANSPORT"8 by S.K. Howry, C.H. Moore, and H.S. Butler at the Stanford Linear Accelerator Center. We have used this program to finalize the design of all of the beam transport systems and high-energy spectrometers to be utilized at SLAC.

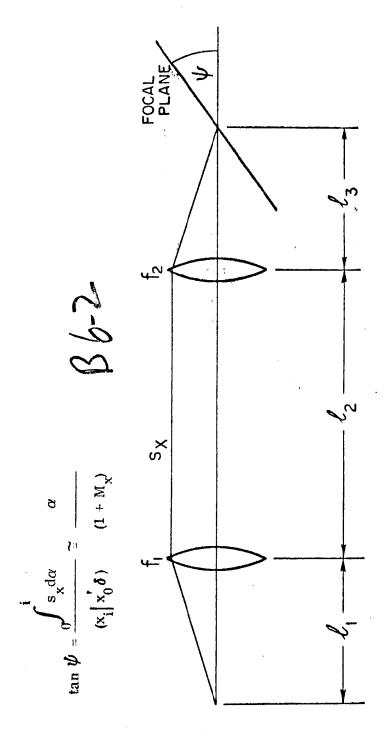
References

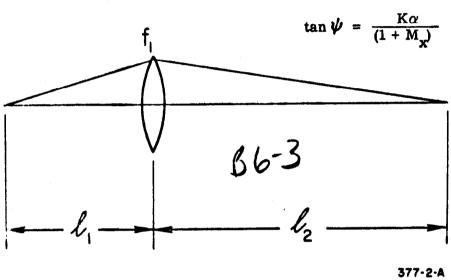
- K.L. Brown, "The General First- and Second-Order Theory of Beam Transport Optics (Part I), SLAC Internal Report, Stanford Linear Accelerator Center, Stanford University, Stanford, California (1964). (To be published).
- K.L. Brown, "Reduction of the General Firstand Second-Order Theory to the Case of the Ideal Wedge Magnet (Part II)," SLAC Internal Report, Stanford Linear Accelerator Center, Stanford University, Stanford, California, (1964). (To be published).
- K.L. Brown, "Some Useful Theorems Based on a General First-Order Theory of Image Formation," SLAC Internal Report, Stanford Linear Accelerator Center, Stanford University, Stanford, California (1964). (To be published).
- 4. K.L. Brown (with R. Belbecch and P. Bounin),
 "First- and Second-Order Magnetic Optics
 Matrix Equations for the Midplane of UniformField Wedge Magnets," Rev. Sci. Instr., 35
 481 (1964). (SLAC-PUB-19).
- K.L. Brown "First- and Second-Order Magnetic Optics of a Circular-Pole Uniform-Field Magnet, I.," Rev. Sci. Instr., 36, 271(1965).
- 6. R.H. Helm, "First and Second-Order Beam Optics of a Curved, Inclined Magnetic Field Boundary in the Impulse Approximation," SLAC Report No. 24, Stanford Linear Accelerator Center, Stanford University, Stanford, California (1963).
- S. Penner, "Calculations of Properties of Magnetic Deflection Systems," Rev. Sci. Instr., 32, 150 (1961) (First-order only).
- S.K. Howry, C.H. Moore, Jr., and H.S. Butler, "TRANSPORT, A Computer Program for Designing Beam Transport Systems," SLAC Internal Report, Stanford Linear Accelerator Center, Stanford University, Stanford, California (Oct. 1963).
- J.F. Streib, "Design Considerations for Magnetic Spectrometers," HEPL Report No. 104, High-Energy Physics Labortory, Stanford University, Stanford, California (1960).

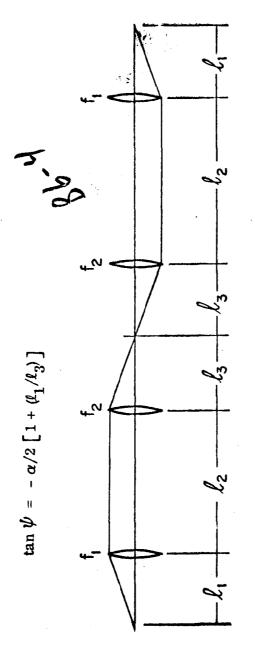


WATER .









,

The Driving Terms for the Coefficients

by means of the notation introduced in Eqs. (12) and (13). For general considerations, q has been used to represent any one of these coefficients. Listed in the second column are the corresponding driving functions f, which Listed in the first column are the coefficients in the expansions for the coordinates x and y; they are indicated are related to the coefficients as shown by Eq. (17). This list includes all those functions f for the linear and quadratic coefficients which do not vanish identically.

| ď | | land. | | |
|---|---|--|--|-----------------------|
| $\mathbf{q} = (\mathbf{x} \boldsymbol{\theta})$ | 4 + | | | *** |
| κ[x ²) | | + $(2n - 1 - \beta)h^3c_x^2$ | $+ h^{c} \mathbf{c}^{c}$ | + ½ hc ¹ 2 |
| (x x ox x) | | $+ 2(2n - 1 - \beta)h^3c_X^s$ | $+ h'(c_{X}s_{X}' + c_{X}'s_{X})$ | + bc's' |
| (x 0 x) | $- (\mathbf{n} - \mathbf{z})^{1} \mathbf{c}_{\mathbf{x}}^{2}$ | + $2(2n-1-\beta)h^3c_Xd$ | $+ h'(c_{\mathbf{X}}d' + c_{\mathbf{X}}'d)$ | $+$ $bc_X^i d^i$ |
| # x 2 | | + $(2n-1-\beta)h^{3/2}_{.x}$ | + h's s' | + 2 hs, 2 |
| (x 6x, | $^{\prime}$ - $(m-2)h^2s$ | + $2(2n-1-\beta)h^3 s_x d$ | $+ h'(s_x^{d'} + s_x^{d})$ | + hs'd' |
| (x b 2) | $-h-(n-2)h^2d$ | + $(2n-1-\beta)h^3d^2$ | + h'dd' | + ½ hd,2 |
| (x y ₂) | | $+\frac{1}{2}(h'' - nh^3 + 2\beta h^3)c_y^2$ | $+ h^{t}c_{\mathbf{y}}c_{\mathbf{y}}'$ | - 4 hc, 2 |
| (x y _o y') | | $+ (h'' - nh^3 + 2\beta h^3) c_y^{sy}$ | $+ h'(c_y s_y' + c_y' s_y)$ | - hc's' |
| (x y,2) | 910 | $+\frac{1}{2}(h'' - nh^3 + 2\beta h^3)s_y^2$ | $+ h^{1}s^{s'}$ | - 1 hs, 2 |
| (v xov) | 9 | $-2(n-\beta)h^3c_xc_y$ | $+ h'(c_x c_y' - c_x' c_y)$ | + here |
| $(y x_0y_0')$ | | $-2(n-\beta)h^3c_xs$ | $+ h'(c_x^{s'} - c_x^{t} s_y)$ | + hc's' |
| (y x' ₀ y ₀) | | $-2(n-\beta)h^3x_y$ | $+ h'(s_X c_Y' - s_X' c_y)$ | + hs'c' |
| (y x',y',) | , | $-2(n-\beta)h^3x^5y$ | $+ h'(s_X s_Y' - s_X' s_Y)$ | + hs's' |
| (v 6 v o) | $+ \text{ nh}^2 c_y$ | $-2(n-\beta)h^3c_yd$ | $-\frac{h'(c_yd'-c_y^td)}{h'(c_yd'-c_y^td)}$ | + hc'd' |
| (v 8 y') | $+ nh^2s$ | $-2(n-\beta)h^3_yd$ | $- h'(s_{\mathbf{v}}d' - s_{\mathbf{v}}'d)$ | ₄p^sq + |
| | | | | |

TABLE II

Applying the Greens' function solution, Eq. (22), in the high-energy limit as defined above for point-to-point imaging in the x(bend) plane, the second-order matrix elements reduce to:

TABLE III

For point-to-point imaging in the y (non-bend) plane, Eq. (23), the high-energy limit yields:

$$\begin{split} & (\mathbf{y} \, \big| \, \mathbf{x}_{o} \mathbf{y}_{o}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{c}_{\mathbf{x}}^{\mathbf{i}} \mathbf{c}_{\mathbf{y}}^{\mathbf{i}} \mathbf{s}_{\mathbf{y}} \mathrm{d}\alpha \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}} \mathbf{c}_{\mathbf{x}} \mathbf{c}_{\mathbf{y}} \mathbf{s}_{\mathbf{y}} \\ & (\mathbf{y} \, \big| \, \mathbf{x}_{o}^{\mathbf{y}_{o}^{\mathbf{i}}}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{c}_{\mathbf{x}}^{\mathbf{i}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} \mathbf{s}_{\mathbf{y}} \mathrm{d}\alpha \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}} \mathbf{c}_{\mathbf{x}} \mathbf{s}_{\mathbf{y}}^{2} \\ & (\mathbf{y} \, \big| \, \mathbf{x}_{o}^{\mathbf{i}} \mathbf{y}_{o}^{\mathbf{j}}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{s}_{\mathbf{x}}^{\mathbf{i}} \mathbf{c}_{\mathbf{y}}^{\mathbf{j}} \mathbf{s}_{\mathbf{y}} \mathrm{d}\alpha \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}}^{\mathbf{s}} \mathbf{s}_{\mathbf{x}}^{\mathbf{c}} \mathbf{s}_{\mathbf{y}} \mathbf{s}_{\mathbf{y}} \\ & (\mathbf{y} \, \big| \, \mathbf{x}_{o}^{\mathbf{i}} \mathbf{y}_{o}^{\mathbf{i}}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{s}_{\mathbf{x}}^{\mathbf{i}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} \mathrm{d}\alpha \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}}^{\mathbf{s}} \mathbf{s}_{\mathbf{x}}^{\mathbf{s}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} \\ & (\mathbf{y} \, \big| \, \mathbf{y}_{o}^{\mathbf{j}} \mathbf{\delta}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{c}_{\mathbf{y}}^{\mathbf{d}} \mathbf{s}_{\mathbf{y}}^{\mathbf{d}\alpha} \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}}^{\mathbf{c}} \mathbf{s}_{\mathbf{y}}^{\mathbf{d}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} + \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \sum_{\mathbf{j}} \frac{\mathbf{c}_{\mathbf{y}}^{\mathbf{s}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} \\ & (\mathbf{y} \, \big| \, \mathbf{y}_{o}^{\mathbf{j}} \mathbf{\delta}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{s}_{\mathbf{y}}^{\mathbf{d}} \mathbf{s}_{\mathbf{y}}^{\mathbf{d}\alpha} \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}}^{\mathbf{d}} \mathbf{s}_{\mathbf{y}}^{\mathbf{s}} + \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \sum_{\mathbf{j}} \frac{\mathbf{c}_{\mathbf{y}}^{\mathbf{s}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} \\ & (\mathbf{y} \, \big| \, \mathbf{y}_{o}^{\mathbf{j}} \mathbf{\delta}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{s}_{\mathbf{y}}^{\mathbf{d}} \mathbf{s}_{\mathbf{y}}^{\mathbf{d}\alpha} \, - \, 2 \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \sum_{\mathbf{j}} \mathbf{S}_{\mathbf{j}}^{\mathbf{d}} \mathbf{s}_{\mathbf{y}}^{\mathbf{s}} + \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \sum_{\mathbf{j}} \frac{\mathbf{c}_{\mathbf{y}}^{\mathbf{s}} \mathbf{s}_{\mathbf{y}}^{\mathbf{j}} \\ & (\mathbf{y} \, \big| \, \mathbf{y}_{o}^{\mathbf{j}} \mathbf{\delta}) \, \cong \, - \, \mathbf{c}_{\mathbf{y}}(\mathbf{i}) \, \int\limits_{o}^{\mathbf{i}} \, \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \, \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{j}}^{\mathbf{j}} \mathbf{s}_{\mathbf{$$

TABLE IV

For parallel-(line)-to-point imaging in the y (non-bend) plane, Eq. (24), the high energy limit yields:

$$(y \mid x_{o}y_{o}) \cong s_{y}(i) \int_{o}^{i} c_{x}'c_{y}'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}c_{x}c_{y}^{2}$$

$$(y \mid x_{o}y_{o}') \cong s_{y}(i) \int_{o}^{i} c_{x}'s_{y}'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}c_{x}s_{y}c_{y}$$

$$(y \mid x_{o}'y_{o}) \cong s_{y}(i) \int_{o}^{i} s_{x}'c_{y}'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}s_{x}c_{y}^{2}$$

$$(y \mid x_{o}'y_{o}) \cong s_{y}(i) \int_{o}^{i} s_{x}'s_{y}'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}s_{x}c_{y}^{2}$$

$$(y \mid x_{o}'y_{o}') \cong s_{y}(i) \int_{o}^{i} s_{x}'s_{y}'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}s_{x}s_{y}c_{y}$$

$$(y \mid y_{o}'\delta) \cong + s_{y}(i) \int c_{y}'d'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}c_{y}^{2}d_{x} - s_{y}(i) \sum_{q} \frac{c_{y}^{2}}{i_{q}}$$

$$(y \mid y_{o}'\delta) \cong + s_{y}(i) \int s_{y}'d'c_{y}d\alpha + 2s_{y}(i) \sum_{j} s_{j}s_{y}c_{y}d_{x} - s_{y}(i) \sum_{q} \frac{s_{y}c_{y}}{i_{q}}$$

373-I-A

TABLE V

98

| × | о _в | & | Ν̈́O | °,0 * | x ₀ x | в _о | ^{၃၀} ၈ | 2 | 3 0 | °0°° | МÖ |
|---|--|--------------|-----------------|--------------|------------------|----------------|-----------------|----------|------------|---------------|-------------|
| | | | 1 | | | | | | | | |
| $(x \theta_0^2)$ | | 0 | 0 | | | | · | | | | |
| (x y ₀ \pho ₀) | | 0 | 0 | | | | | | | | |
| $\left \begin{array}{c} (\mathbf{x} \mathbf{y}_0^2) \end{array} \right $ | | 0 | . 0 | • | | | | | | | |
| $(x \delta^2)$ | | 0 | A× | | | | | | | | |
| $(s_0^{\theta} x)$ | | 0 | 2s d x x | | | | | | | 45 | |
| $(x[\theta_0^2])$ | | 0 | a,× | | | | | | | | |
| | etc. | 0 | 2c, dx | etc. | | | | | | | |
| $(\mathbf{x} \mathbf{x}_0^{0}) \mid (\mathbf{x} \mathbf{x}_0^{0})$ | $ e^{\circ}_{\theta} _{\theta}$ | 0 | 2sx cx | cxsx cxsx | | | | | | | |
| (× x x 0) | (θx_0^2) | 0 | ng× | x x | | | | | | | |
| c s d | $\mathbf{c}_{\mathbf{x}}^{\mathbf{t}} \mathbf{s}_{\mathbf{x}}^{\mathbf{t}} \mathbf{d}_{\mathbf{x}}^{\mathbf{t}}$ | 0 0 1 | | | | 0 | | | | | |
| 11 | | | | | | | | | | | |
| × | 0 | 60 | % | ρx | ΧS | B | 8 | % | 3 | \$ | 60 |

An illustration of how to formulate the second-order matrices discussed in this article.